

**Housing Finance Authority of Lee County, Florida**  
**Goals and Objectives with Success Metrics**

**1. Multifamily Housing Program.**

Goal 1.1. Review and Update the Authority’s Multi-Family Bond Program Application Procedures and Program Guidelines (“Authority’s Application Guidelines”) and to the extent necessary, amend it:

- ***Objective:***

To review and update the Authority’s Application Guidelines in an attempt to bring them current with changes in the industry, to identify any changes and adjustments that need to be made to correct and adjust them to reflect the Authority’s application process, and to make them easier for developers and the public to read, understand and comply with in the application process.

- ***Measurement:***

The Authority’s adoption of any amendments to the Authority’s Application Guidelines.

- ***Standard:***

An annual review of the Authority’s Application Guidelines by the members of the Authority and the Authority’s Professional Staff to determine whether any revisions or amendments to the Authority’s Application Guidelines are necessary.

- **Achieved:** Yes  No

**2. Single Family Housing Program.**

Goal 2.1. Review the Authority’s Own a Home Opportunity Program (“Authority’s OAHOP Program”) and to the extent necessary, amend it.

- ***Objective:***

To review the Authority’s OAHOP Program to determine whether any changes are needed to make it more understandable, effective and usable by all parties concerned, including the Authority, the Trustee, the Program Administrator, the public and prospective homebuyers seeking to purchase single family homes.

- ***Measurement:***

The Authority’s determination as to whether any amendments to the Authority’s OAHOP Program are necessary.

- ***Standard:***

An annual review of the Authority’s OAHOP Program by the members of the Authority and

the Authority's Professional Staff to determine whether any revisions or amendments to the Authority's OAHOP Program are necessary.

- **Achieved:** Yes  No

**3. Mortgage Credit Certificates Program.**

Goal 3.1 Review the Authority's Mortgage Credit Certificate Program ("Authority's MCC Program") and, to the extent necessary, amend it.

- ***Objective:***

To review the Authority's MCC Program to determine whether any changes are needed to make it more understandable, effective and usable by all parties concerned, including the Authority, the Program Administrator, the public and prospective homebuyers seeking to take advantage of the Authority's MCC Program in connection with their purchase of a single-family home.

- ***Measurement:***

The Authority's determination as to whether any amendments to the Authority's MCC Program are necessary.

- ***Standard:***

An annual review of the Authority's MCC Program by the members of the Authority and the Professional Staff to determine whether any revisions or amendments are necessary.

- **Achieved:** Yes  No