

**NOTICE OF REGULAR MEETING OF
HOUSING FINANCE AUTHORITY OF LEE COUNTY, FLORIDA**

PUBLIC NOTICE is hereby given that the Housing Finance Authority of Lee County, Florida (the "Authority") will conduct a regular meeting on Thursday, May 19, 2022, at 4:00 p.m. at the offices of PHILIP L. BURNET, P.A., 2449 First Street, Fort Myers, Florida, 33901, at which time and place the following matters will be considered:

1. Consider, discuss and vote on the issuance of the Housing Finance Authority of Lee County Florida, as Issuer of its Multi-Family Mortgage Revenue Bonds, Series 2022, in the aggregate principal amount of not to exceed \$24,000,000.00 for purposes of financing the Project described below located at the following location in Lee County, Florida

Owner: Cape Coral Leased Housing Associates II, LLLP
Project Name: Crossings at Cape Coral
Location: 1150 Hancock Creek South Boulevard, Cape Coral, FL 33909
Units: 168

2. Consider and approve the Minutes of Public Hearing conducted on May 3, 2022, in accordance with the Tax Equity Fiscal Responsibility Act ("TEFRA") in connection with the issuance of the Housing Finance Authority of Lee County Florida, as Issuer of its Multi-Family Mortgage Revenue Bonds, Series 2022, in the aggregate principal amount of not to exceed \$15,200,000.00 for purposes of financing the Project described below located at the following location in Lee County, Florida

Owner: Fort Myers Redevelopment, LLC
Project Name: 3611/3621 Cleveland Avenue
Location: 3611 and 3621 Cleveland Avenue, Fort Myers, FL, 33901
Units: 92

3. Consider and approve the Minutes of the Public Hearing conducted on May 3, 2022, in accordance with the Tax Equity Fiscal Responsibility Act ("TEFRA") in connection with the plan of finance involving the issuance by the Authority of its Single Family Mortgage Revenue Bonds in an aggregate in the face amount of not to exceed \$50,000,000 in one or more series; approving use of state-awarded private activity bond allocation for mortgage credit certificate programs or multifamily carry forward.
4. Consider, discuss and vote on such agreements, resolutions, authorizations, funding, Interlocal Agreements, documents and related matters as are necessary for the Authority to proceed with or amend its Own a Home Opportunity Program ("OAHOP") with Raymond James & Associates, Inc. and such other actions as may be appropriate, including but not limited to the issue of the need of Lee County and Charlotte County to use SHIPP funds that they are to receive from the Florida Housing Finance Corporation to assist them in providing affordable housing by possibly using a portion of their respective SHIPP funds as down payment assistance in the Authority's OAHOP Program.
5. Consider and discuss the Authority's prospective use of its tax-exempt volume cap allocation.
6. Consider, discuss and approve the Authority's Budget for FYE 9/30/23.
7. Consider and discuss bills and invoices submitted to the Authority for approval and payment.
8. Consider and discuss Hilltop Securities proposed Engagement Letter with the Authority.

9. Such other matters as may come before the meeting.

All interested parties are invited to attend and present their comments at the time and place set forth above.

IF ANY PERSON WISHES TO APPEAL ANY DECISION MADE BY THE AUTHORITY WITH RESPECT TO ANY MATTER CONSIDERED AT THIS HEARING, HE OR SHE WILL NEED A RECORD OF THE PROCEEDINGS, AND FOR SUCH PURPOSE, HE OR SHE MAY NEED TO ENSURE THAT A VERBATIM RECORD OF THE PROCEEDINGS IS MADE, WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS MADE.

E. WALTER BARLETTA, Chairman
HOUSING FINANCE AUTHORITY OF
LEE COUNTY, FLORIDA