

**NOTICE OF REGULAR MEETING
HOUSING FINANCE AUTHORITY OF LEE COUNTY, FLORIDA**

PUBLIC NOTICE is hereby given that the Housing Finance Authority of Lee County, Florida (the "Authority") will conduct a regular meeting on THURSDAY, October 25, 2018, at 4:30 p.m. at the offices of PHILIP L. BURNETT, P.A., 2449 First Street, Fort Myers, Florida, 33901, at which time and place the following matters will be considered:

1. Consider, discuss and vote on the request of Alden Torch Financial, the owner of Willow Creek Apartments, Phase II ("Willow Creek"), for the Authority to subordinate the Land Use Restriction Agreement that it entered into in connection with the Authority's issuance of its Multifamily Housing Revenue Bonds (Willow Creek Apartments, Phase II) Series 2002, including, but not limited to the Authority's entering into that certain agreement known as the "HUD Amendment to Restrictive Covenants" and such other and further documents as are necessary to allow Willow Creek to redeem, pay off, defease and discharge the aforementioned Bonds.
2. Consider, discuss and vote on the request of University Club Partners, Ltd. ("University Club"), for the Authority to subordinate the Land Use Restriction Agreement that it entered into in connection with the Authority's issuance of its Multifamily Housing Revenue Bonds (University Club Apartments) Series 2002A and Taxable Multifamily Housing Revenue Bonds, Series 2002B (University Club Apartments) collectively the "Bonds"), including, but not limited to the Authority's entering into that certain agreement known as the "Amendment to Land Use Restriction Agreement (University Club Apartments Project)" or possible termination of the Land Use Restriction Agreement and such other and further documents as are necessary to allow University Club to redeem, pay off, defease and discharge the aforementioned Bonds.
3. Consider, discuss and vote on the issuance of Housing Finance Authority of Lee County Florida, as Issuer of its Multi-Family Mortgage Revenue Bonds, Series 2019, in an aggregate of principal amount of not to exceed of \$10,480,000.00 in connection with the application described below and to enter into an Inducement Resolution and a Memorandum of Agreement with such entity. The proceeds of such bonds may be used to finance the acquisition, construction, rehabilitation, and equipping of the following rental Project:

Applicant: Vista Palms Apartments LP

Name of Project: Vista Palms Apartments

Location: 10276 Stratford Creek Court, Lehigh Acres, Lee County, Florida 33936.

The Property is approx. 22.93 acres, or 998,831 square feet.

No. of Units: 229

Aggregate principal amount of tax exempt Bonds - \$10,480,000.00

4. Consider, discuss and vote on such agreements, resolutions, authorizations, funding, Interlocal Agreements, documents and related matters as are necessary for the Authority to proceed with or amend its Own a Home Opportunity Program ("OAHOP") with Raymond James & Associates, Inc. and such other actions as may be appropriate.
5. Consider, discuss and vote on the proposed Engagement Letter submitted by CliftonLarsonAllen for the audit and examination services to be rendered by them in connection with their audit of the Authority's financial statements for its fiscal year ended September 30, 2018, and the related Assurance Information Exchange Portal Agreement.
6. Consider, discuss and vote on amending the 2018-2019 Budget to include the expense for publication of the MCC Notice in each of the various participating counties.

7. Consider and discuss bills and invoices submitted to the Authority for approval and payment.
8. Such other matters as may come before the meeting.

All interested parties are invited to attend and present their comments at the time and place set forth above.

IF ANY PERSON WISHES TO APPEAL ANY DECISION MADE BY THE AUTHORITY WITH RESPECT TO ANY MATTER CONSIDERED AT THIS HEARING, HE OR SHE WILL NEED A RECORD OF THE PROCEEDINGS, AND FOR SUCH PURPOSE, HE OR SHE MAY NEED TO ENSURE THAT A VERBATIM RECORD OF THE PROCEEDINGS IS MADE, WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS MADE.

E. WALTER BARLETTA, Chairman
HOUSING FINANCE AUTHORITY OF
LEE COUNTY, FLORIDA